

AFE S.A. SICAV-RAIF
43-45, Allée Scheffer, L-2520
Luxembourg, Grand Duchy of Luxembourg

February 16, 2024

LUXEMBOURG STOCK EXCHANGE DELISTING NOTICE

Reference is made to the €325,000,000 Senior Secured Floating Rate Notes due 2030 (the “Notes”) (ISINs: XS1649046957 (Rule 144A) and XS1649046874 (Reg S); Common Codes: 164904695 (Rule 144A) and 164904687 (Reg S)) issued by AFE S.A. SICAV-RAIF (formerly Anacap Financial Europe S.A. SICAV-RAIF) (the “Issuer”) issued pursuant to the indenture dated July 21, 2017 among, *inter alios*, the Issuer and U.S. Bank Trustees Limited as Trustee and Security Agent, as supplemented, amended and restated from time to time, which Notes are listed on the Official List of the Luxembourg Stock Exchange and admitted to trading on the Euro MTF market of the Luxembourg Stock Exchange.

The board of directors of the Issuer has taken the decision to delist the Notes from the Official List of the Luxembourg Stock Exchange and to withdraw their trading on the Euro MTF market of the Luxembourg Stock Exchange, in accordance with rule 804 of the rules and regulations of the Luxembourg Stock Exchange (the “Delisting”). In agreement with the Luxembourg Stock Exchange, the Delisting will be effective as of February 19, 2024.

UNDER NO CIRCUMSTANCES SHALL THIS NOTICE CONSTITUTE AN OFFER TO SELL OR ISSUE, OR THE SOLICITATION OF AN OFFER TO BUY OR SUBSCRIBE FOR, THE NOTES OR OTHER SECURITIES IN THE GRAND DUCHY OF LUXEMBOURG, THE UNITED STATES OF AMERICA OR ANY OTHER JURISDICTION WHERE TO DO SO WOULD BE UNLAWFUL.

For further information please contact:

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